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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/534,201	03/24/2000	David R. Larsen	37202/119001;990012	2945
57956 7590 09/07/2007 OSHA - LIANG L.L.P. (INTUIT) 1221 MCKINNEY STREET SUITE 2800 HOUSTON, TX 77010			EXAMINER WRIGHT, JAMES B	
			ART UNIT 3693	PAPER NUMBER
			MAIL DATE 09/07/2007	DELIVERY MODE PAPER

**Please find below and/or attached an Office communication concerning this application or proceeding.**

The time period for reply, if any, is set in the attached communication.

## Interview Summary

Application No.

09/534,201

Applicant(s)

LARSEN, DAVID R.

Examiner

J. Bradley Wright

Art Unit

3693

All participants (applicant, applicant's representative, PTO personnel):

(1) J. Bradley Wright.

(3) Aly Dossa.

(2) James Kramer.

(4) Varun Shah.

Date of Interview: 04 September 2007.

Type: a) ☒ Telephonic b) ☐ Video Conference  
c) ☐ Personal [copy given to: 1) ☐ applicant 2) ☐ applicant's representative]

Exhibit shown or demonstration conducted: d) ☐ Yes e) ☒ No.

If Yes, brief description: \_\_\_\_\_.

Claim(s) discussed: 1-54.

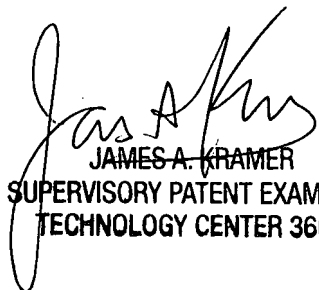
Identification of prior art discussed: CheckFree Recon-Plus for Windows.

Agreement with respect to the claims f) ☐ was reached. g) ☒ was not reached. h) ☐ N/A.

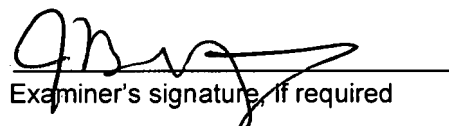
Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: See Continuation Sheet.

(A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)

THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN A NON-EXTENDABLE PERIOD OF THE LONGER OF ONE MONTH OR THIRTY DAYS FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.

 9-4-07  
JAMES A. KRAMER  
SUPERVISORY PATENT EXAMINER  
TECHNOLOGY CENTER 3600

Examiner Note: You must sign this form unless it is an Attachment to a signed Office action.

  
Examiner's signature, if required

Continuation of Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: Discussed with Applicant's representative the previously submitted Declaration under 37 CFR 1.131 and the availability history of CheckFree's Recon-Plus for Windows reconciliation system. Regarding the prior availability of the Recon-Plus for Windows system, the Examiner noted that CheckFree's form 10K SEC filing states that the software was introduced in 1995. Regarding the Declaration, Examiner noted that the allegation of the meeting on February 16, 2000 of the Applicant with his attorney lacked sufficient evidentiary support, thus creating a potential issue with the diligence argument. Examiner further noted that the Declaration appeared to be limited to showing one-to-many and many-to-one matching and also lacked any showing of the manner in which matches were determined or a recursive submethod. The Examiner re-affirmed the previously noted indication of allowable subject matter subject to the normal review procedures of the Patent Office upon allowance. Applicant's representative indicated he would discuss the issues with the client and respond in due course.